

# Notice of written procedure for Bonds Issued by Koggbron AB (publ)

03 MAR 2020

**Intertrust (Sweden) AB (the "Trustee") acting in its capacity as Trustee for the bondholders under the terms and conditions for the Bonds, has at the request of the Issuer on 3 March 2020 initiated a written procedure by which bondholders can approve or reject a proposal from the Issuer.**

The Issuer asks the bondholders to approve that certain amendments are made to the terms and conditions of the Bonds, as specified in the notice of the written procedure (the "**Request**"). For further details of the Request and the background and rationale relating thereto, please see the full notice which can be downloaded as per below.

In order for the Request to be approved in the written procedure a quorum of at least fifty (50) per cent. of the adjusted nominal amount must be reached and at least 2/3 of the adjusted nominal amount for which bondholders reply in the written procedure must vote in favour of the Request.

[Notice of written procedure Senior Bonds](#)

[Notice of written procedure Junior Bonds](#)

**The Trustee must have received the votes no later than by 12.00 (CET) on 19 March 2020.**

*For further information, please contact:*

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